



Ref No.: Minechem/Stock Exch/Letter/8199

April 12, 2023

**The Dy. General Manager,  
Corporate Relations & Services Dept.,  
Bombay Stock Exchange Limited  
Phirojsha Jeejibhoy Towers,  
Dalal Street, Mumbai - 400 001.**

**The Dy. Gen. Manager,  
National Stock Exchange of India Ltd.,  
Corporate Relations Dept.,  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1. G Block,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai – 400 051.**

**Scrip Code: 527001**

**Scrip Code: ASHAPURMIN**

Dear Sir/Madam,

**Sub: Reconciliation of Share Capital Audit Report for the Quarter ended 31<sup>st</sup> March, 2023**

In terms of Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith the 'Reconciliation of Share Capital Audit Report' issued by Mr. Virendra G. Bhatt, Practicing Company Secretary, for the quarter ended 31<sup>st</sup> March, 2023.

Kindly take the above on record.

Yours faithfully,  
**For ASHAPURA MINECHEM LIMITED**

**SACHIN POLKE  
COMPANY SECRETARY &  
PRESIDENT (Corporate Affairs)**

# Virendra Bhatt

Company Secretary

Office :

Office No.: 03, A Wing, 9th Floor,  
Pinnacle Corporate Park,  
BKC CST Link Rd., MMRDA Area,  
Bandra Kurla Complex,  
Bandra East, Mumbai - 400 051

Tel.: 022 - 2652 9367 / 68

Mobile No.: +91 98200 48670

Email : bhattvirendra1945@yahoo.co.in

## RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

| 1. For Quarter Ended  | : 31 <sup>st</sup> March, 2023  |                     |                              |                    |                    |   |                    |
|---|---|---------------------|------------------------------|--------------------|--------------------|---|--------------------|
| 2. ISIN   | : INE348A01023  |                     |                              |                    |                    |   |                    |
| 3. Face Value   | : Rs. 2/- per Equity share  |                     |                              |                    |                    |   |                    |
| 4. Name of the Company  | : Ashapura Minechem Limited   |                     |                              |                    |                    |   |                    |
| 5. Registered Office Address  | : Jeevan Udyog Building, 3 <sup>rd</sup> Floor,<br>278, D. N. Road, Fort,<br>Mumbai - 400001  |                     |                              |                    |                    |   |                    |
| 6. Correspondence Address   | : Jeevan Udyog Building, 3 <sup>rd</sup> Floor,<br>278, D. N. Road, Fort,<br>Mumbai - 400001  |                     |                              |                    |                    |   |                    |
| 7. Telephone & Fax Nos.   | : Tel. No.: 022-6665 1700<br>Fax No.: 022-2207 9395   |                     |                              |                    |                    |   |                    |
| 8. Email Address  | : <a href="mailto:cosec@ashapura.com">cosec@ashapura.com</a>  |                     |                              |                    |                    |   |                    |
| 9. Name of the Stock Exchanges where<br>the Company's securities are listed | : 1. BSE Limited<br>2. The National Stock Exchange of India<br>Limited  |                     |                              |                    |                    |   |                    |
|   | <table><thead><tr><th>Number of<br/>Shares</th><th>% of Total<br/>Issued Capital</th></tr></thead><tbody><tr><td>10. Issued Capital</td><td>: 91486098 100.00%</td></tr><tr><td>11. Listed Capital (Exchange-wise)<br/>BSE Limited</td><td>: 91486098 100.00%</td></tr></tbody></table> | Number of<br>Shares | % of Total<br>Issued Capital | 10. Issued Capital | : 91486098 100.00% | 11. Listed Capital (Exchange-wise)<br>BSE Limited | : 91486098 100.00% |
| Number of<br>Shares   | % of Total<br>Issued Capital  |                     |                              |                    |                    |   |                    |
| 10. Issued Capital  | : 91486098 100.00%  |                     |                              |                    |                    |   |                    |
| 11. Listed Capital (Exchange-wise)<br>BSE Limited                           | : 91486098 100.00%  |                     |                              |                    |                    |   |                    |



The National Stock Exchange of India  
Limited

|  |            |         |
|--|------------|---------|
|  | : 91486098 | 100.00% |
| 12. Held in dematerialized form in CDSL  | : 40165546 | 43.90%  |
| 13. Held in dematerialized form in NSDL  | : 51113059 | 55.87%  |
| 14. Physical   | : 207493   | 0.23%   |
| 15. Total No. of Shares (12+13+14)   | : 91486098 | 100.00% |
| 16. Reasons for differences if any,<br>between (10 & 11), (10 & 15), (11 & 15) | : N. A.    |         |

17. Certifying the details of changes in the share capital during the quarter under consideration as per table below:

| Particulars | No. of Shares | Applied / Not Applied for Listing | Listed on stock exchange (Specify Names) | Whether applicable to CDSL | Whether applicable to NSDL | In-prin. Approval Pending for SE (specify names) |
|-------------|---------------|-----------------------------------|--|----------------------------|----------------------------|--|
| -           | -             | -                                 | -  | -                          | -                          | -  |

18. Register of Members is updated (Yes/ No): Yes, till 31<sup>st</sup> March, 2023.  
If not, updated upto which date

19. Reference of previous quarter with regards to excess dematerialize shares, if any: N.A.

20. Has the Company resolved the matter mentioned in point No.: 19 above in the current quarter? If not, reason why? N.A

21. Mention the total No.: of requests, if any, confirmed after 21 days and the total No.: of requests pending beyond 21 days with the reasons of delay:

| Total No. of demat requests   | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 Days       | NIL             | N.A           | N.A               |
| Pending for more than 21 Days | NIL             | N.A           | N.A               |



22. Name, Telephone & Fax No. of the Compliance Officer of the Company : Mr. Sachin Polke  
Company Secretary & Compliance Officer  
Membership No.: ACS-14679  
Tel. No.: 022-6622 1700  
Fax No.: 022-2207 9395
23. Name, Address, Tel. & Fax No., Regn. No of the Auditor : Virendra G. Bhatt  
Practicing Company Secretary  
Office No.: 03, A Wing, 9<sup>th</sup> Floor,  
Pinnacle Corporate Park, BKC  
CST Link Road, MMRDA Area,  
Bandra Kurla Complex,  
Bandra East, Mumbai - 400051,  
Maharashtra, India.  
Tel. No.: 022-2652 9367/68  
ACS No.: 1157 / COP No.: 124
24. Appointment of common agency for share Registry work, if yes (name & address) : Link Intime India Private Limited  
C-101, Embassy 247,  
L. B. S. Marg, Vikhroli (West),  
Mumbai - 400083, Maharashtra, India  
Tel. No: 022-49186270  
Fax No: 022-4918 6060
25. Any other detail that the auditor may like to provide. (E.g. BIFR Company, delisting from SE, Company changed its name etc.) : N.A.

Note: The Company has on 14<sup>th</sup> February, 2023 allotted 40,40,000 Convertible Warrants on preferential basis which are not listed on any Stock Exchanges.

Date: 07<sup>th</sup> April, 2023  
Place: Mumbai



Virendra G. Bhatt  
Practicing Company Secretary  
ACS No.: 1157 / COP No.: 124  
Peer Review Cert. No.: 1439/2021

UDIN: A001157E000031341